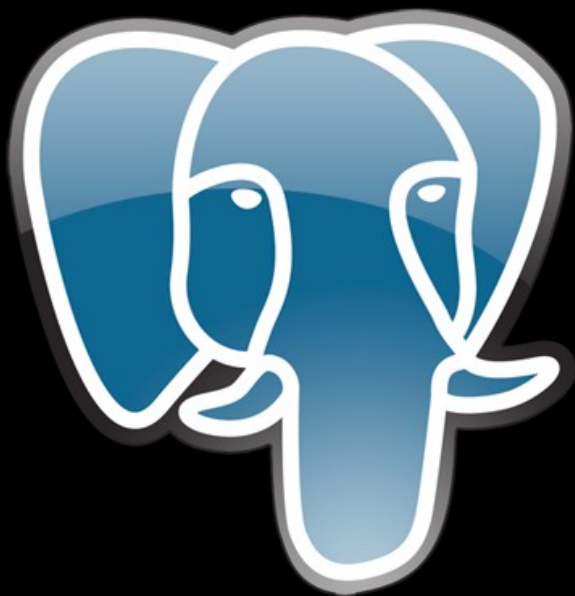
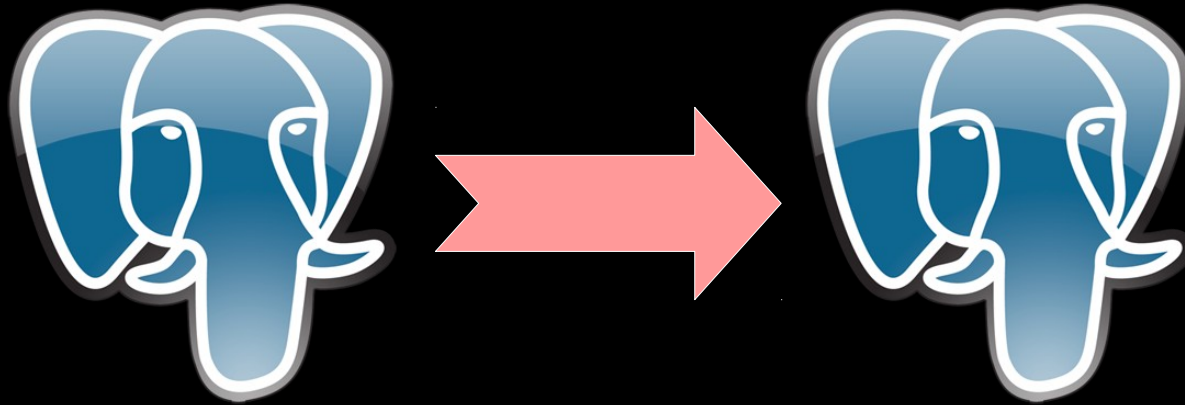


# Bots Not Cattle



Josh Berkus  
Red Hat  
Automacon PDX  
September 2016





HA Postgres

# third wave of automation?

1. software packages & BASH
2. configuration management
3. ???

# third wave of automation?

1. software packages & BASH
2. configuration management
3. container orchestration?

# third wave of automation?

1. software packages
2. a. configuration management  
b. container orchestration

# third wave of automation?

1. software packages
2. a. configuration management  
b. container orchestration
3. ???

**METAPHORS**

**BE WITH YOU.**

memegenerator.net



@joehack3r

# Treat Servers Like Cattle, Not Pets





# the problem with cattle

- *dumb*
- move only in one direction
- require (smart) central management

# central management limits

- infrastructure scale
- people scale (dev/ops split)
- communications lag
- application event response











Recipe

**if this then that**

Trigger

Action

# intelligent "bots"

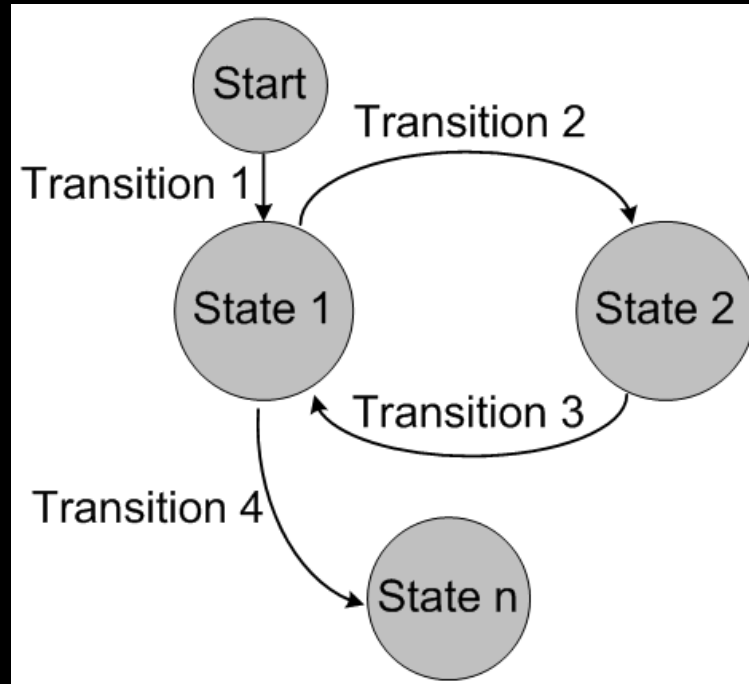
- capable of reacting to deployment, configuration, and availability events
- programmed to "do the right thing" in each case



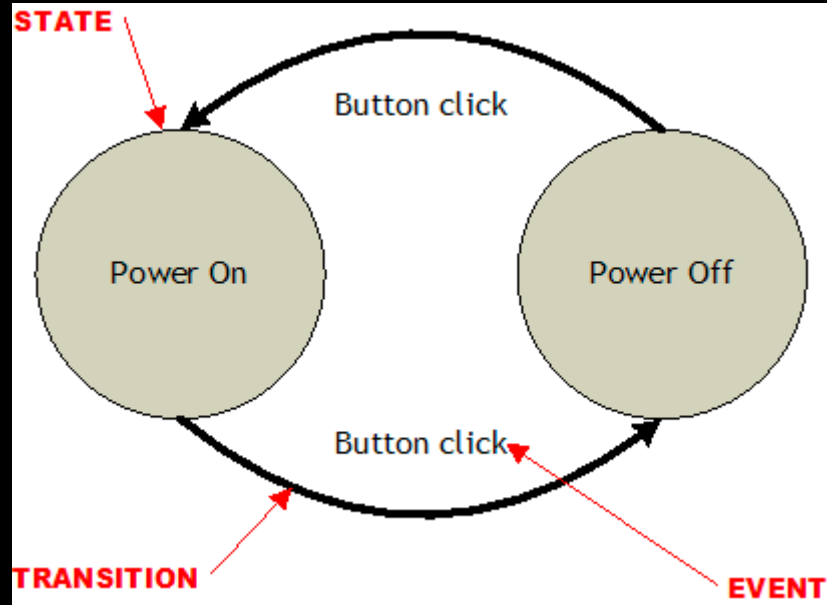




# state machines



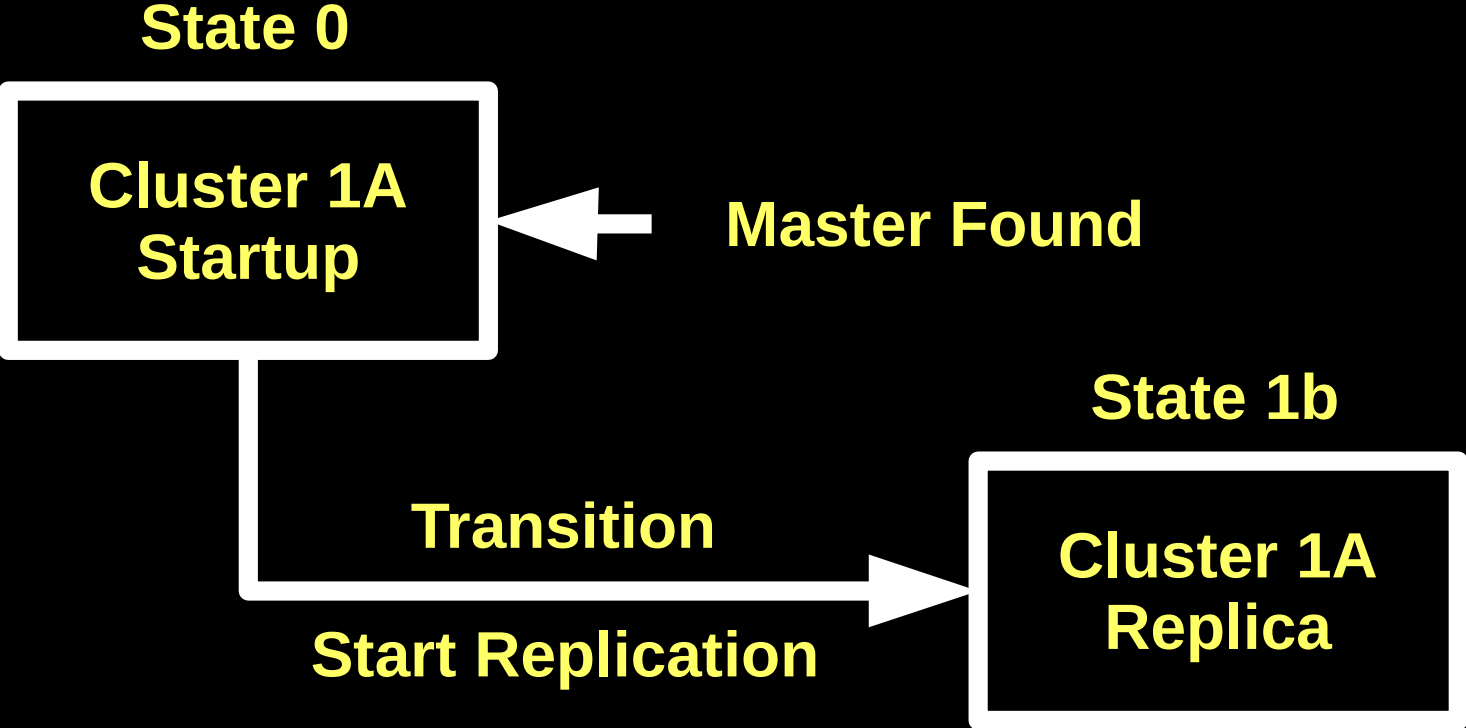
# state machines



# state machines

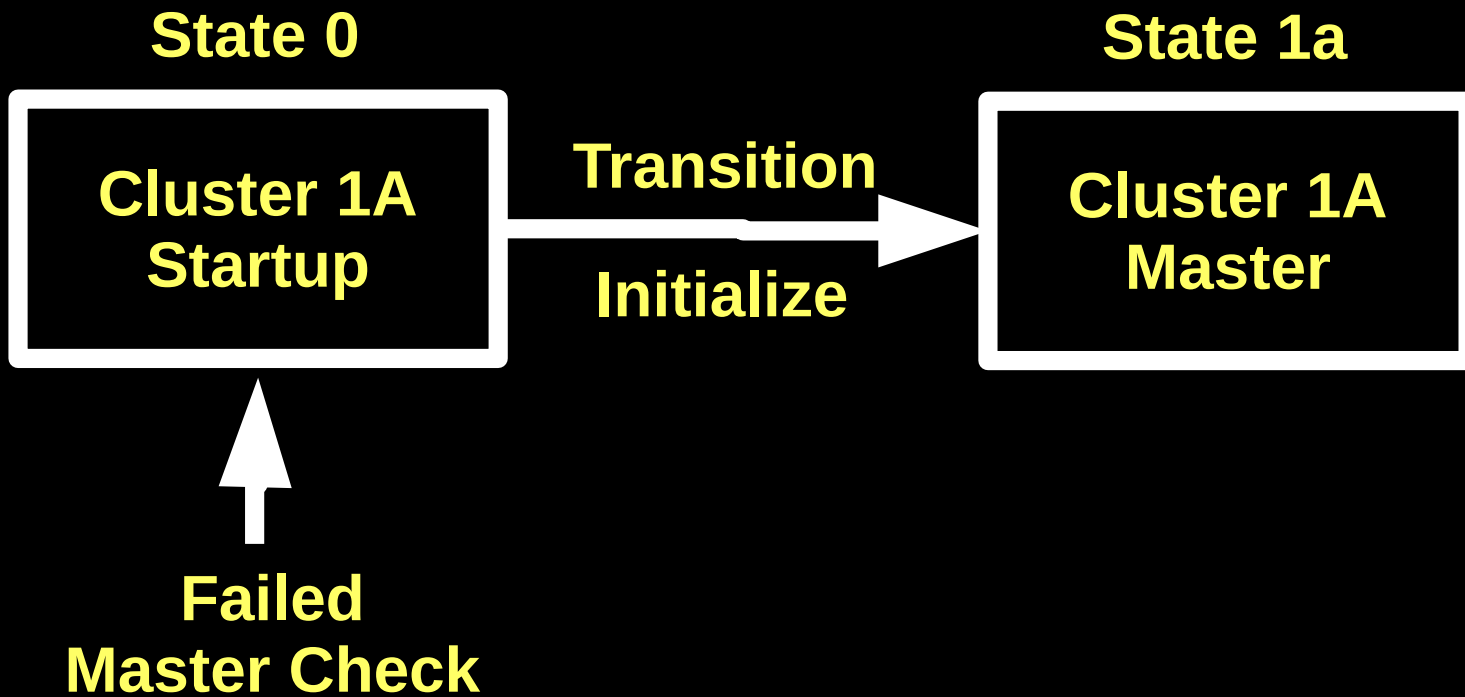
- simpler, testable logic
- avoid unhandled events
- *much* simpler scheduling

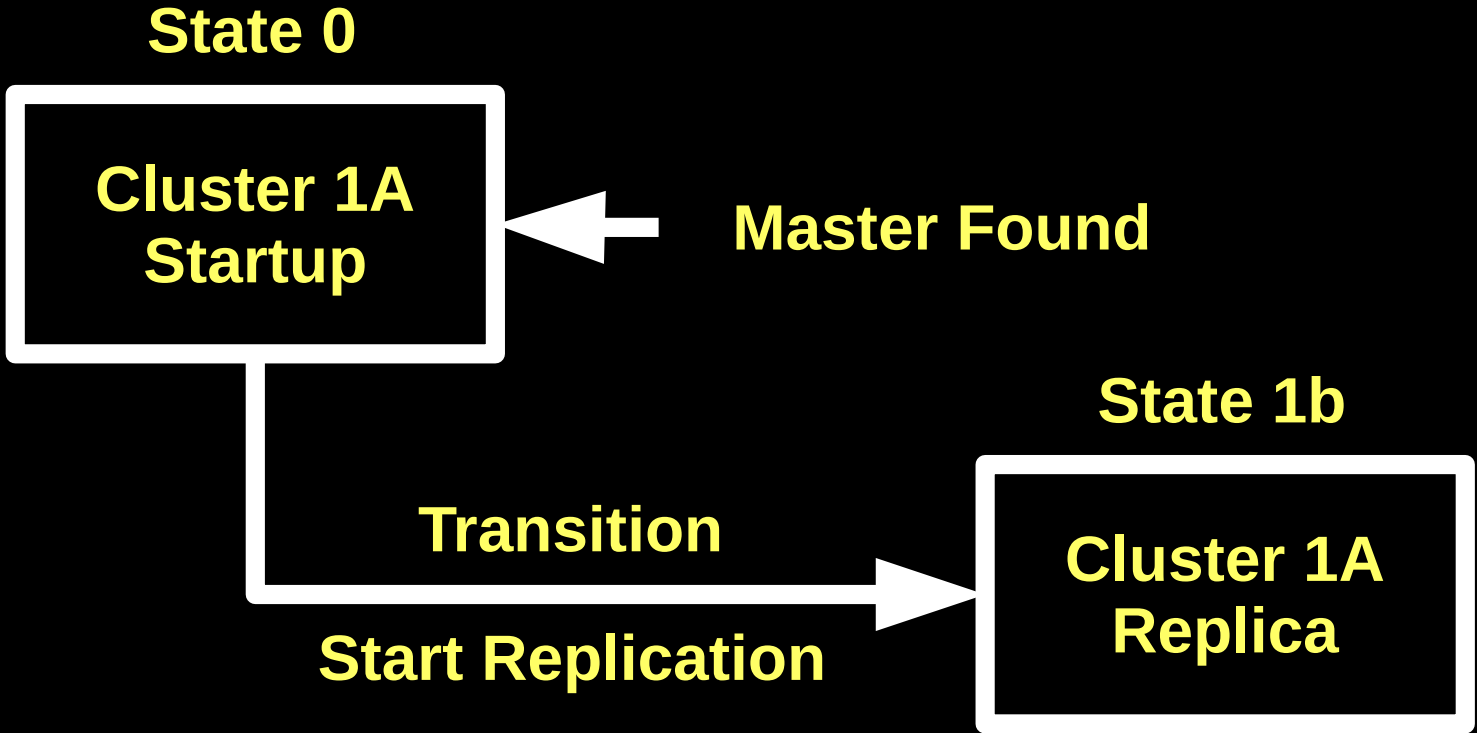
# patroni: postgres automation



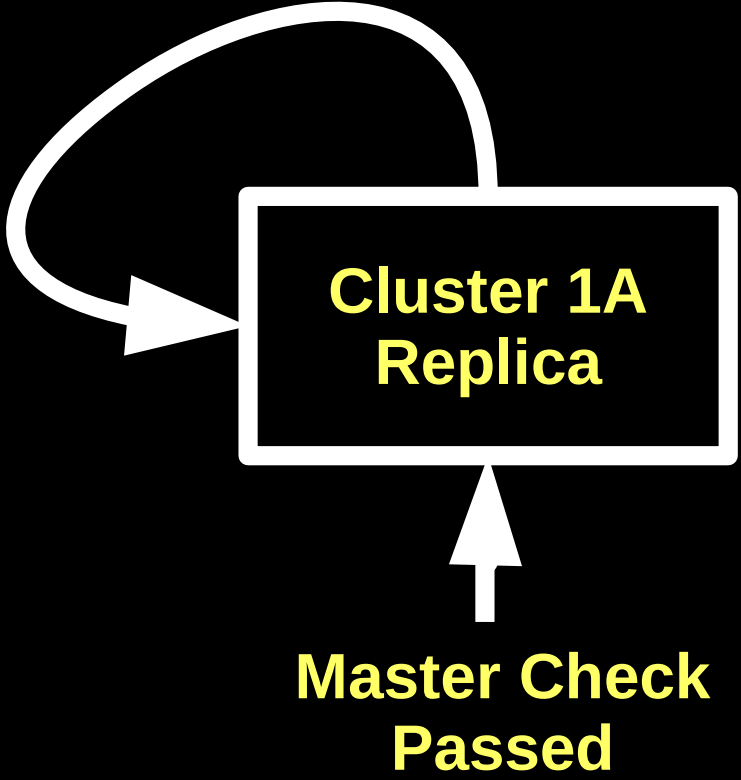
**State 0**

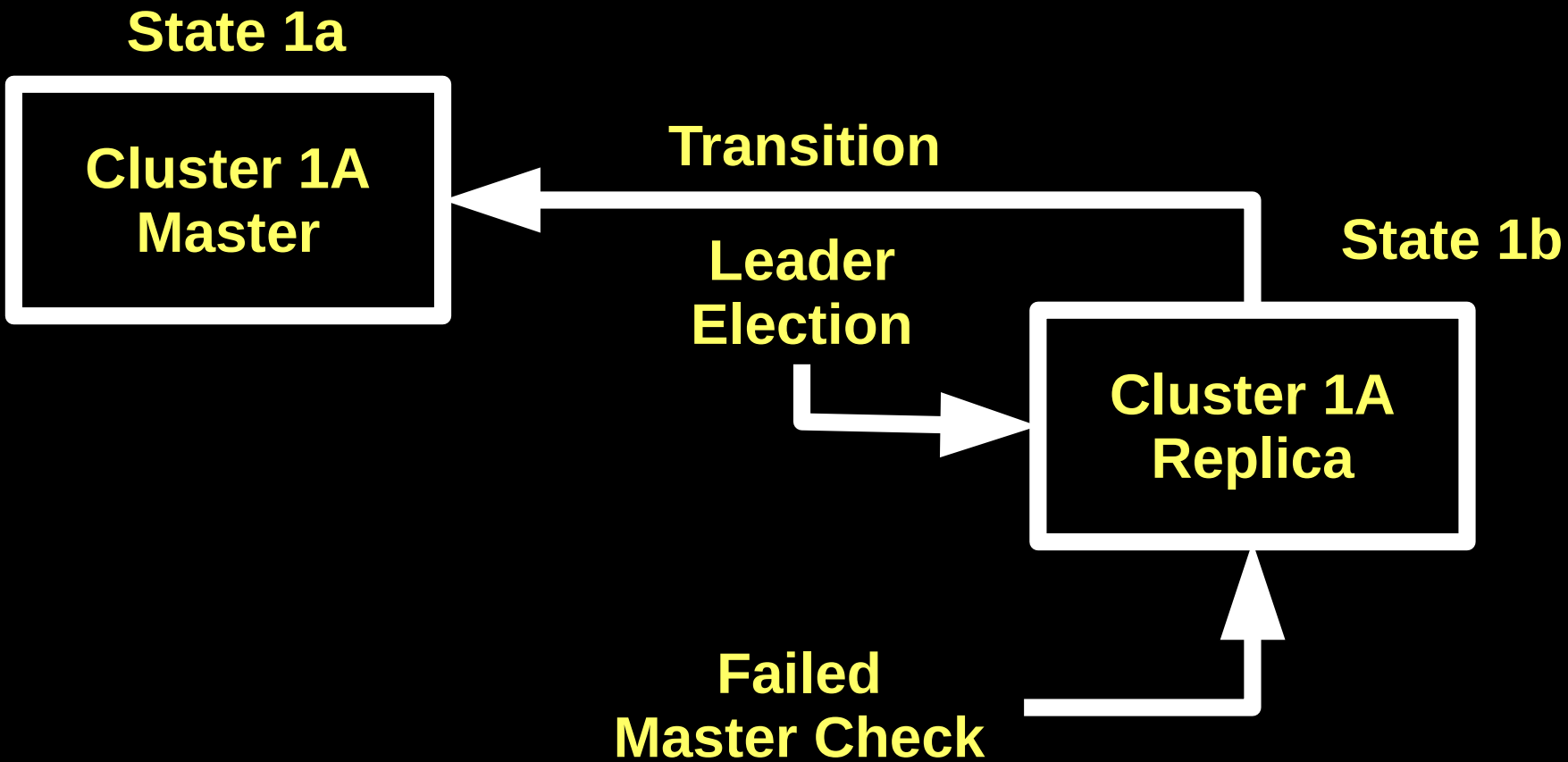












**bots**



**automate the application,  
not the system**

# new bot rules

1. bots initialize themselves
2. bots know their own state
3. bots share their state
4. bots change their state in response to events

# new bot rules

1. self-configuration
2. local state store
3. distributed configuration
4. event-driven response loop

# new bot rules

1. sophisticated init code
2. local daemon which maintains state
3. write state to etcd
4. watch etcd for changes

# bot-ish platforms

- Postgres: patroni, manatee, flynn.io
- Chef Habitat
- Kubernetes custom schedulers
- Mesos Frameworks

A white humanoid robot with blue accents is in the foreground, facing a group of elderly people seated at tables. The people are raising their hands in a gesture of participation or excitement. The room has large windows with colorful decorations hanging from them. The robot has a white body, blue accents on its head and arms, and a black steering wheel-like structure on its back.

# boticizing

- How can it initialize and self-configure?
- How can it store state about its part of the infrastructure?
- Use a DCS to share state.
- Rewrite management as a set of state transitions.



# boticizing a web app: init

1. initialize with DCS connection & node name
2. query DCS for DB connection & CDN
3. pull new code from git
4. launch
5. update DCS with state



## bot problems

- lagginess:  
event watch, gossip
- race conditions: DCS locking
- resource usage:  
resource events?
- frameworks for writing state machines?

devs need to automate

devs need to automate



we're all DevOps now

# let's build some bots!



Josh Berkus  
Red Hat  
Automacon PDX  
Sept. 2016

# let's build some bots!

## Contact

- [jberkus@redhat.com](mailto:jberkus@redhat.com)
- [@fuzzychef](https://twitter.com/fuzzychef)
- [www.projectatomic.io](http://www.projectatomic.io)

## Events

- Cloud Native PDX Meetup
- KubeCon Nov. 7, Seattle



# the fine print



This presentation is copyright 2016 Josh Berkus, and is released under the Creative Commons Share-Alike v3 license, excepting the following images, most used as parody, which are not covered by that license:

- Images of Dr. Who and K-9 are property of the BBC
- Images of RoboRally and the RoboRally game are copyright Avalon Hill
- The Sorceror's Apprentice and Yoda are copyright Disney, Inc.
- The Slonik logo is property of the PostgreSQL Community Associaton of Canada
- The IFTTT and Red Hat logos are property of those companies
- The Cattle, Not Pets slide is courtesy @joehack3r